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CULTURECOM HOLDINGS LIMITED

文化傳信集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 343)

FURTHER DELAY IN DESPATCH OF CIRCULAR

As additional time is required to arrange bulk printing of the Circular, the Company expects that the despatch of the Circular will be delayed from 7 December 2007 to on or before 11 December 2007.

The Company has made an application to the Stock Exchange for a waiver from strict compliance with Rule 14.38 of the Listing Rules for a further extension of the time for the despatch of the Circular to the Shareholders to on or before 11 December 2007.

Reference is made to the announcements (the “**Announcements**”) of the Company dated 30 July 2007, 20 August 2007, 20 September 2007 and 16 November 2007 in relation to, among other things, the acquisition by the Purchaser, a wholly-owned subsidiary of the Company of the entire issued share capital of the Target, which is wholly and beneficially owned by the Vendor, which constituted a discloseable transaction on the part of the Company under Chapter 14 of the Listing Rules. Terms used in this announcement shall have the same meanings as those defined in the Announcements unless otherwise stated.

Pursuant to Rule 14.38 of the Listing Rules, the Company is required to despatch the Circular to the Shareholders on or before 20 August 2007. As disclosed in the announcements of the Company dated 20 August 2007, 20 September 2007 and 16 November 2007, because additional time was required for the finalization of the Circular, the Company has applied for extension of the time to despatch the circular (the “**Circular**”) of the Company regarding the Proposed Acquisition, the Technical Report and a notice of SGM to on or before 7 December 2007.

As additional time is required to arrange bulk printing of the Circular, the Company expects that the despatch of the Circular will be delayed from 7 December 2007 to on or before 11 December 2007.

The Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 14.38 of the Listing Rules such that the despatch of the Circular be delayed to on or before 11 December 2007.

By order of the Board
CULTURECOM HOLDINGS LIMITED
Cheung Wai Tung
Chairman

Hong Kong, 7 December 2007

As at the date of this announcement, the Board comprises of Mr. Cheung Wai Tung, Mr. Chu Bong Foo, Mr. Henry Chang Manayan, Mr. Wan Xiaolin, Mr. Tai Cheong Sao and Mr. Chung Billy (all being executive directors); and Mr. Lai Man To, Mr. Wang Tiao Chun and Mr. Joseph Lee Chennault (all being independent non-executive directors).

* *for identification purpose only*